

Consent Letter

Date: - 17th May, 2023

To,
Board of Directors
Saroja Pharma Industries India Limited,
305, Kailash Tower, Shiv Shristi Complex, Goregaon Link Road,
Mulund West, NA Mumbai (MH) - 400080.

Dear Sir,

Sub: Proposed SME Initial Public Offer (IPO) of "Saroja Pharma Industries India Limited"

We, **Swastika Investmart Limited**, hereby give our consent to act as the **Market Maker** to the Proposed Public issue of **Saroja Pharma Industries India Limited** on the Emerge Platform of NSE pursuant to the provisions of section 26 of the Companies Act, 2013 and have no objection in our name being inserted as the **Market Maker** to the Issue in the Draft Prospectus/Prospectus which the company intends to issue in respect thereof.

We authorize "**Saroja Pharma Industries India Limited**" to deliver a copy of this consent letter to SEBI/ Stock Exchanges / Registrar of Companies, pursuant to the provisions of section 32 of the Companies Act, 2013 and SEBI (ICDR) Regulations 2018, as amended time to time.

We confirm that, we are authorized to Act as Market Maker to the issue in accordance to the SEBI (ICDR) Regulations 2018. Our Permanent Registration number is INZ000192732.

Name: SWASTIKA INVESTMART LIMITED;

CIN: L65910MH1992PLC067052;

Address: Flat No.18, 2nd Floor, North Wing, Madhaveswar Co-op- Hsg. Society Ltd, Madhav Nagar, 11/12, S. V. Road, Andheri W, Mumbai- 400058;

Tel No.: +91 - 22 - 26254568-69;

Fax No.: +91- 22 - 6644300;

Email Id: merchantbanking@swastika.co.in;

Investors Grievance Id: mb.investorgreivance@swastika.co.in;

Website: www.swastika.co.in;

Contact Person: Mr. Mohit R. Goyal;

SEBI Reg. No. : INZ000192732;

NSE Clearing No.: 11297.

Yours faithfully,

For Swastika Investmart Limited

Mohit R. Goyal,
Compliance Officer



Swastika Investmart Limited

Corp. Off. : 48 Jaora Compound, M.Y.H. Road, Indore-452001 ☎ 0731-6644000

Regd. Off. : Flat No. 18, North Wing, Madhaveswar Co-op. Hsg. Society, S.V. Road, Andheri (W), Mumbai-400058 ☎ 022-26254568-69

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